

City of Golden
Investment Advisory Committee
2016 Work Plan and Priorities

Work Plan:

- Meet semi-annually, typically late January and late July.

Purpose/Priorities:

- Review and monitor the City's cash management and investment strategy and results.
- Review the City's investment policy and recommend changes as necessary.
- Assist in the selection of investment facilitators and managers as necessary.

For 2016, the Investment Advisory Committee has one scheduled opening and one vacancy. The desired skill set for Committee Members is as follows:

- Knowledgeable in the financial arena.
- Experience in banking or trust companies, primary government bond dealers, private sector cash managers, government finance or investment personnel.
- Live or work within Golden's city limits.